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A new strategy for delivering a lower cost, higher performing net zero railway by 2050

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A new strategy published today (11 April) by the Railway Industry Association (RIA) sets out a pathway to a lower cost, higher performing net zero railway by 2050, whilst also showing how making rolling stock procurement decisions now can stave off the current threat to UK rolling stock manufacturing capability. The whole system blueprint maximises current Government infrastructure plans and sets out how a coordinated 'track and train' approach could deliver improved outcomes for passenger and freight users, taxpayers and the supply chain.

RIA's rail strategy fast tracks benefits by focusing on opportunities for carbon reduction and air quality improvements in the short-term. It will also enhance performance by introducing newer and more reliable trains while achieving lower costs and greater economic benefits by reducing 'boom and bust' for the rail supply sector.

Key findings are:

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- Whilst Government plans will increase the proportion of the UK rail network which is electrified from 38% to 51% and its recent commitment in March 2024 to this upper figure is welcome RIA's strategy identifies a further 15% of routes which if electrified would mean 100% of passenger services and 95% of freight services being decarbonised incrementally in the decades to 2050.
- Around a third of the network does not need to be electrified and can be decarbonised now with battery trains. An order for a fleet of battery-electric trains should be accelerated as a matter of priority to bring forward benefits at no additional cost to the public purse.
- Current uncertainty around future UK rail manufacturing capacity yet again highlights the need for a more consistent pipeline of work for infrastructure and rolling stock suppliers to support investment in skills and improve productivity.

Commenting on the plan, David Clarke, Technical Director at RIA, said: "Our analysis provides an 'art of the possible' strategy for the Government and the railway industry. Ordering a fleet of battery-electric trains, a strategic and a consistent approach to electrification and quick green wins on less intensively used routes can all help achieve a more efficient and low-carbon railway by 2050. Considering this as a 'track and train' strategy allows us to permanently lower the cost of running the railway.

"Recent RIA-commissioned research by Steer found that passenger numbers will grow between 37% and 97% by 2050, depending on future rail policy. So, it is vital that the Government now makes some decisions on infrastructure and rolling stock which will enable investors, rail planners and suppliers, as well as the wider rail economy, to deliver a better and more sustainable railway for passengers and taxpayers in the future."

Commenting on Railway Industry Association's latest report, Mark Gaynor, Director of Operator Services at Rail Partners, said: "Taking the train is already one of the greenest ways for people and goods to move around the UK but further sustained investment is required to fully deliver a decarbonised railway so it can maintain its green advantage and form the backbone of a zero carbon transport network.

"We support the Railway Industry Association's ambitions for decarbonising the railway for both passenger and freight operations in a realistic and cost effective way. We agree that the industry needs to come together to prepare and start delivering a strategy to enable a lower cost, higher performing, net zero railway for passenger and freight by 2050."

Click here to read the full report.